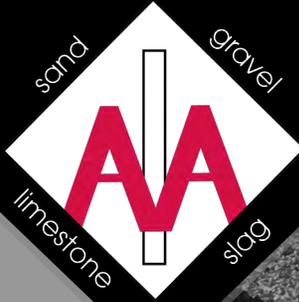


SOURCE REPORT



THE BI-MONTHLY MEMBERSHIP NEWSLETTER OF THE
INDIANA MINERAL AGGREGATES ASSOCIATION

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STAY INVOLVED

4.11.17

Aglime Council Meeting

4.12.17

Sales & Marketing Committee Meeting

4.13.17

Safety Committee Meeting

Environmental Committee Meeting

5.2.17

PIE Committee Meeting

5.4.17

IMAA Board of Directors Meeting

5.12.17

IMAA Little 5 Fast Networking Event

5.16.17

Technical Committee Meeting
IMAA-INDOT Joint Technical Meeting

5.18.17

Plant Operators Committee Meeting

THANK YOU TO OUR SPONSOR:

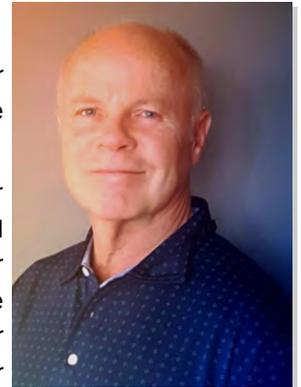


PRESIDENTIAL OVERBURDEN

There is reason for optimism.

Safety, regulations and market growth are three critical things for the aggregates industry. There is reason for optimism on all three fronts.

MSHA data indicates that 2016 was the safest year on record for miners in the US. We need to thank not only our own teams and companies for the tremendous achievement but also the other 300,000+ miners in the 13,000+ mines in the US. We could give the credit for the achievement to a number of different people or organizations such company management, MSHA officials or maybe your immediate supervisors. I would suggest we give **thanks** to all the different people and organizations that contributed to this record with their training, inspections and guidance but I would give the **credit** for this record to all the individual miners that worked hard to make that happen.



Greg Gould, NALC
2017 IMAA President

Unnecessary and burdensome regulations have plagued our industry for too long. We believe in clean water and clean air but reasonableness and balance must play a role. The tide certainly seems to be turning as evidenced by, just to name a few items, President Trump ordering EPA to reconsider WOTUS ("Waters of the US"), the Department of Labor delaying the enforcement of the crystalline silica standard and the Labor Department proposing delays for MSHA's examinations rule.

Without commerce, without development, without expansion we wouldn't have much of an aggregate industry because we wouldn't have much in the way of a market. On the national level, our new President has an infrastructure plan for as much as \$1 trillion or perhaps more. President Trump continues to talk of the need to improve our roads, bridges and airports. On a state level, our legislators are seriously working to pass a comprehensive road funding bill this session. In early April, the Indiana Senate passed its version of the

Continued on page 2 >>

PRESIDENTIAL OVERBURDEN

CONTINUED FROM THE FRONT PAGE

road funding bill. And, from an overall economic perspective, most key indicators show increased hiring and increased optimism for our economy.

In order to turn this optimism into tangible improvements, let's support our miners as they continue to work safer, stay involved in the political process to help try and shape our laws and regulations and be good suppliers to take advantage of growth in our markets.

Thanks to our association for all it does and a special thanks to Steve Crane for his leadership as IMAA's President in 2016.

Sincerely,

Greg Gould, IMAA President

COMMITTEE REPORTS

PIE COMMITTEE

As the world and learning outlets continue to shift at breakneck speed, we too as an industry and committee must continue to keep pace. With this awareness, the PIE committee has agreed it is time to make some adjustments to the current scope of the committee outreach initiative.

Two of the main adjustments will be:

⇒ A more concentrated focus on partnering with the Boy Scouts, Girl Scouts and STEM organizations.

- Partnering with the Indiana Geological Survey to host a one full day training for scouts – Summer 2017 – with activities and site tours
- Providing tools to assist the industry to host these local organizations at their hometown facilities.

⇒ Teachers Workshop

- Host the workshop on alternate years – Summer 2018
- Restructuring the workshop agenda and curriculum – planning for 2018 workshop to begin this year
- Teachers Workshop name change – “Teachers Workshop and Retreat

In keeping with the Boy Scouts, Girl Scouts and STEM initiative the PIE committee decided that on June 24, 2017, along with our partner the Indiana Geological Survey, to host a Merit Badge (Boy Scouts), Patch (Girl Scouts) workshop day. This workshop will include 25 Girls Scouts and 25 Boy Scouts along with industry volunteers. The committee met on April 4th to discuss logistics and put together a plan. IMAA will be sending out more information once all plans are finalized.

By Sonya Cowles, Chair



PLANT OPERATORS COMMITTEE

By Keith “Sarge” Hurlbert, Chair



Welcome to spring. Well, at least it feels like it. After the very mild winter that we had, I am sure that everyone was extremely busier than most winters. After a very well attended Operations Seminar and breakout session, I hope that all who attended were able to put some of that great information that they learned to good use. I would like to send out a special thanks to Ted Powell, John Poeppelman, and Nick Roseto for the fantastic job that they did in the Operations Seminar and Plant Operators Breakout Session. The Plant Operators Committee is meeting on April 6th and will be working hard to come up with another great Operations Seminar and break out session for 2018. I hope this finds all of you well and hope that you have a very safe and productive spring.

SALES & MARKETING COMMITTEE

By Kris Luce, Chair

My name is Kris Luce, and I am the Indiana District Sales Manager for Martin Marietta. I'm looking forward to serving as the Sales & Marketing Committee Chair, and I believe our team will have many exciting things to offer as we move further into 2017. Since Indiana is known as the "racing capital of the world" we felt that May would be an excellent time to get everyone's competitive juices flowing by hosting a networking event at Speedway Indoor Karting. The event is scheduled for Friday, May 12th and we highly encourage IMAA members to bring customers and utilize this event as an entertainment opportunity. Registration is available online.

This year, the Sales & Marketing Committee is preparing to look at scheduling educational meetings focused on industry related items such as road funding and INDOT specification updates for aggregates. We have also begun the initial planning of topics and speakers for the 2018 Winter Workshop. There are many new things happening in the marketplace, and our goal is to keep everyone as well informed as possible. I would like to ask everyone to keep a close watch on the IMAA calendar for upcoming events. Please keep in mind we are always looking to expand our membership in the Sales & Marketing Committee, and encourage you to invite others who might be interested.

I hope everyone has a safe and successful year.



GOLF COMMITTEE

By John Newman, Chair

IMAA will be participating in the 28th annual 4 State Golf Challenge this summer. This year's host will be the Illinois Association of Aggregate Producers. We will be playing the event at Prestwick Country Club located in Frankfort, Illinois on Sunday, June 25th & Monday, June 26th. There will be 12 player teams representing Illinois, Kentucky, Tennessee and of course our Indiana group of 12.

LEGISLATIVE COMMITTEE

By John Schuler, Chair

As the time gets closer to the end of the Legislative Session, road funding is the topic of the session and in a positive way. It seems Vicki Kitchin is going to take a winning lap if all that she has been doing finally pays off. It is still too early to look at all the points that will be heralded, but it will certainly give Indiana a leg up on accomplishing highway goals.

On the national level, it is very disappointing to watch as Democrats and Republicans cannot agree on anything except when to recess.

In case you have not yet heard, IMAA will not be going to Washington as an association. Instead we will be visiting with our legislators in their home districts. Robert, Katie, and I will be working on the schedules this month. Please let Robert know if you would be interested in hosting a tour at your quarry for your Congressman.

Being able to still be involved in the industry through Prairie Material is gratifying. With my appreciation for the political system, Patty and I are traveling around the country visiting the Presidential Libraries. Last week, we were in California and visited President Nixon's library and the next day we visited Ronald Reagan's library. We were so humbled by Reagan's visit that we both got dressed up to attend. What a great person. We have 5 more to go and hopefully we will get them done this year.

TECHNICAL COMMITTEE

By Bob Lingerfelt, Chair

Hi, my name is Bob Lingerfelt and I work for Mulzer Crushed Stone in southern Indiana. I would like to introduce myself as the IMAA Technical Chairman for 2017 – 2020. I was blessed to have been the sub-chair, under Andy Gauck, from 2014 to 2017 and say thanks Andy for the hard shoes to fill.

I would also like to thank and congratulate Kelly Cook, of the Edward C. Levy Company, for accepting the sub-chair for the years mentioned above and continuing on as chairwoman in 2020. I feel by working together, the technical committee will continue to expand the communication and working relationship between IMAA and INDOT.

Our latest endeavor was the “Regional Preseason INDOT / Industry Meeting”. There were 3 such meetings with the Vincennes / Seymour Districts being first and held in Bedford Indiana on March 17. The second was the Crawfordsville / Greenfield Districts held March 20 in Indianapolis and the 3rd was LaPorte / Ft. Wayne Districts held in Warsaw on March 22nd. I hope all that wanted to attend were able, but if you have questions, you may ask them now; please submit to boblingerfelt@mulzer.com.

The IMAA technical committee would like to thank the following INDOT personnel; Matt Beeson and John Leckie, for their time in helping to make this a success.

If you would like to become part of the IMAA technical committee please call the IMAA office at 317-580-9100 to get on the e-mail list and Katie will send meeting dates and times. The next meeting will be May 16th at 10 AM at Indiana Wesleyan on the north side of Indianapolis.

As the busy season begins, please work safe and have a quality year.

ENVIRONMENTAL COMMITTEE

By Laurie Webb, Chair

Hello IMAA Members! My name is Laurie Webb and I am ready to take the reins as the newest Chair of the Environmental Committee. For the last two years, I've been the Environmental Manager for Lehigh Hanson and the National Sales Manager for an environmental laboratory for 18 years before that. I look forward to sharing industry knowledge with all of the “environmental rock stars” I've met so far. Lastly - a big THANK YOU to Brian Peters for his awesome committee leadership over the past three years. I definitely have big shoes to fill!

WINTER WORKSHOP UPDATE:

- The inaugural IMAA smoke school was conducted on Monday. Twelve people attended and earned their Method 9 certification from OpacitAir. Stay tuned to learn if this certification will be available every 6 months at the IMAA conferences.
- DNR gave a presentation on how to use the Indiana Natural Heritage Data Center to determine if endangered species exist on your sites and what to do if you have them.
- Brian Peters gave real-life spill scenarios for the class to solve.
- Emily Coyner gave the NSSGA environmental updates on WOTUS and Awards.

We will be creating new environmental training material that will be available for all IMAA members to use. If you have any existing training documents, “toolbox training” sheets, videos, disks, brochures, etc for us to use, please mail, e-mail or deliver them to Katie Allison before the next committee meeting. We plan to form a subcommittee to begin developing these training aids. Thanks in advance for your help with this new project.

If you have any other environmental topics you'd like to discuss, please send me an e-mail at laurie.webb@lehighhanson.com.

IMMEP SCHOLARSHIP UPDATE

By Katie Allison, IMAA

This is the second year the Indiana Mining and Mineral Education Program (IMMEP) will be awarding scholarships to individuals interested in the aggregates and mining industry. At the IMMEP Board meeting in January, the IMMEP Board approved the funds to award up to six \$2500 scholarships in 2017. Scholarship applications were open from January 1st through March 31st, and we received 19 applications this year. **THANK YOU to all of the IMAA member companies and individuals who helped spread the word about IMMEP!** The IMMEP scholarship selection committee will be meeting on April 18th to select the winners of the 2017 scholarships.

If you have any questions about IMMEP either send an email to katie@indmaa.org or visit www.immep.org.

BIC NEWS

URGE YOUR LEGISLATORS AND GOVERNOR HOLCOMB TO SUPPORT ROAD FUNDING BILL



Within the next eleven days legislators from the House and Senate, along with Governor Eric Holcomb will need to hash out a long-term plan for additional road funding. This is a once in a generation opportunity to get it right and we believe they can do it. Yesterday's conference committee hearing on HB 1002 provided a perfect launching point for these negotiations (see below for hearing recap).

What can you do to help? Within these next few days, make a point to reach out to your legislators. If you have a contact with Governor Holcomb or his staff, reach out there also. Your message is simple: Support long-term, dedicated, stable and adequate funding so that INDOT and local governments can provide the transportation system required to take Indiana to the next level. BIC supports the funding levels in the House-passed version of HB 1002 which would generate about \$1.1 billion annually in new funding when fully implemented.

Please report to BIC any feedback you get from your legislators or the Governor's office. It's very important that we get a read on what legislators are telling constituents. After a deal is reached, both the House and Senate will need to vote on the agreement. You can reach BIC at (317) 439-2108.

RECAP OF APRIL 10 CONFERENCE COMMITTEE HEARING

Thanks to all who attended the joint House-Senate Conference Committee meeting on HB 1002. We accomplished our goal of filling the House Chamber with road funding supporters. BIC members came from many corners of the state. We appreciate your time and effort.

TESTIMONY

Representative Ed Soliday (R-Valparaiso) chaired the meeting. He urged testifiers to limit remarks to three minutes each. Even with that guideline, the committee listened to over two hours of testimony mostly from supporters urging conferees to pass the higher funding levels contained in the House version of HB 1002.

INDOT Commissioner Joe McGuinness led testimony telling the committee that INDOT's needs haven't changed since he first testified earlier in session. He said INDOT's needs have likely increased since January given the freeze/thaw cycles we've experienced this spring. He said INDOT needs additional funding just to preserve and maintain the existing system and the need grows from there when adding in capital projects designed for increased mobility. Chairman Soliday asked McGuinness to explain why Indiana needs to conduct a tolling study. McGuinness said there are many questions about tolling such as: what are the federal requirements; what could the state expect in revenue projections from tolls; on which interstates would tolling work best; and what are the costs of building out the system.

Several representatives from local government talked about their preference for the funding levels in the House version of HB 1002 and their grave concerns about the funding formula changes in the Senate version.

Bob McCullouch, Ph.D., P.E., Program Manager of Purdue LTAP, described the information his group analyzed from the local asset management plans submitted last year as part of the Community Crossings Grant program. He talked about local road and bridge condition ratings and the funding that would be required to maintain the system. The data is summarized in Purdue LTAP publication "12-2016 Indiana Local Road and Bridge Conditions."

Others testifying in support included representatives from the logistics industry, mayors, state and local chambers of commerce, truckers, organized labor, engineers, commissioners, county government, farmers and Build Indiana Council. One anti-tax advocate testified in opposition, an oil company owner expressed concern with fuel pricing compared to neighboring states and one business expressed concern about increased truck registration fees.

COMMITTEE DISCUSSION

When testimony concluded, Chairman Soliday urged committee discussion. Senator Luke Kenley (R-Noblesville) commented that it had been a good hearing. He said the Senate tried to explore new ways to provide road funding. He emphasized that tolling will be necessary to provide future revenue. He said that the legislature has never before tried to raise this level of revenue for any purpose and that they have to do it this year. He thanked Chairman Soliday for leading the charge.

Senator Karen Tallian (D-Portage) said the Senate version of HB 1002 does not provide enough funding for local roads. She is concerned about increased truck fees and if the sales tax on gas is moved from the general fund to road accounts it has to be replaced by something. She agreed the state needs to look at tolling to capture revenue from out-of-state traffic.

Chairman Soliday recessed the meeting and said conferees would continue meeting to discuss issues and reach a final agreement before the end of the legislative session (likely to be Friday, April 21).

INDUSTRY NEWS

INDOT ANNOUNCES JOHN LECKIE AS DIRECTOR OF CONSTRUCTION & MATERIALS MANAGEMENT

March 29, 2017 - It is my pleasure to announce that Mr. John Leckie has been offered and has accepted the position of Director of Construction & Materials Management, effective immediately.

Prior to December 2014, the State Materials Engineer (Ron Walker) reported to the Director of Construction Management (Mark Miller). At that time, the Office of Materials Management (OMM) was transferred to Deputy Commissioner Jim Stark and he appointed John Leckie to lead that Department as the State Materials & Tests Director, to oversee the review of HMA issue, to update and improve the HMA Specifications, and to review and update all aspects of Materials & Testing for INDOT. In just the last few weeks, final negotiations have concluded the HMA review with a successful outcome. Under John's leadership, an incredible staff at the Office of Materials Management has been assembled, new HMA procedures have been put in place and new HMA special and recurring specifications have been developed. In addition, John has led a successful Request for Proposal (RFP) process for outsourcing HMA Acceptance testing services in the northern and southern regions of the state, and to establish an HMA Acceptance Center at the OMM facility that will serve the central region of the state.

When Mark Miller announced his retirement, it came at a perfect time to look at bringing the Office of Materials Management back under the Director of Construction Management. Given that John Leckie's position was established for a specific set of tasks that have now been accomplished, it was obvious that John was the ideal person to lead the reestablished Department of Construction & Materials Management going forward. In addition, John has an extensive resume that has positioned him for this opportunity. Prior to John being appointed as the State Materials & Tests Director in December 2014, John served as the Fort Wayne District Capital Program Management (CPM) Director from December 2005 to December 2014. John also served as the Fort Wayne District Development Engineer from July 2000 to December 2005, the Fort Wayne District Testing Engineer (DTE) from June 1997 to July 2000, and as a Construction Project Engineer (PE) from May 1990 to June 1997. John is a graduate of the Indiana Institute of Technology and holds his Professional Engineer license in the State of Indiana. Please join me in congratulating John on his new appointment as he leads the Construction Management Staff and the Office of Materials Management staff for INDOT.

Robert Tally, Deputy Commissioner
Indiana Department of Transportation

AGGREGATES INDUSTRY OUTLOOK CONTINUES TO CLIMB *from Therese Dunphy, Aggregates Manager*



April 3, 2017—The Aggregates Industry Outlook continues to hit peak scores, inching ahead in March by 0.75 percent to an overall score of 140.38. Since October's survey, responses for both market conditions and production forecasts have been up — 'bigly.' Over the last six months, responses to a question about the industry outlook over the next 12 months have risen by 0.97 point on a 5-point system,

with a highly optimistic average of 4.41. Responses to questions regarding production forecasts show even greater growth: quarterly production forecasts are up 1.09 points, to an average of 4.22; six-month production forecasts are up 1.13 points, to an average of 4.27.

NSSGA NEWS

MSHA DELAYS EXAMS RULE AS NSSGA TAKES FIGHT TO COURT

NSSGA learned that MSHA will announce a 60 day extension on the effective date of the workplace exams rule. Originally slated to be implemented in the end of May, it will now go into effect July 24.

NSSGA is not waiting for MSHA to amend the flawed rule on their own. The association led a coalition of national and state associations to file a petition with the 11th U.S. Circuit Court of Appeals to challenge the exams rule. NSSGA has long said that the rule will impede operator efforts to effectively manage workplace safety. In addition to forcing operators to substantially alter work processes, the rule would also mandate substantial increases in paperwork burden. These operational concerns would be especially tough on small operators.

Last year, the aggregates sector attained the lowest injury rate ever of 1.95 injuries per 200,000 hours worked, down from the then-record rate of 2 in 2015. Last year also marked the 16th consecutive year in which aggregates operations lowered the injury rate from the previous year. Earlier this week, Ward Nye, chairman, president and CEO of Martin Marietta, emphasized the industry's commitment to safety before a congressional subcommittee. "We have safety records at our company that are better than department stores," he said. "I'll put our safety metrics up against anyone in the world."

NSSGA's legal challenge accompanies advocacy efforts with the White House. The association previously met with the Office of Management and Budget to discuss the negative effects of this rule as the Trump administration continues to search for key personnel for the Department of Labor, including a permanent administrator for MSHA.

TELL MSHA TO DELAY THE WORKPLACE EXAMS RULE

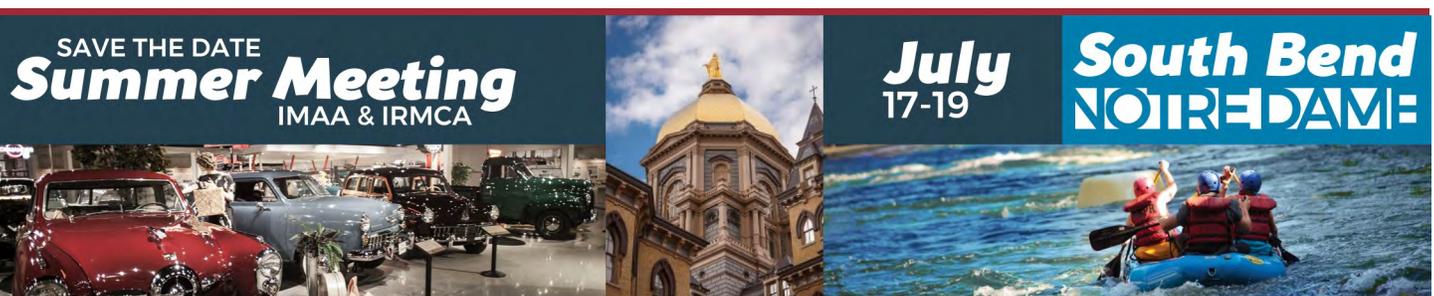
MSHA is looking for comments on whether or not to continue to delay a controversial workplace exams rule. NSSGA urges member companies to send comments on the rule to MSHA before the April 26 deadline.

NSSGA believes that the rule's effective date should be postponed indefinitely until the rule's status is finalized. MSHA's rule was slated to go into effect on May 23, but the agency announced a vague delay of the rule in February. Now it is seeking comments on whether or not to delay the rule further.

The workplace exams rule would require workers to examine an area before work begins, and document any adverse conditions, the date of the exam and abatements made, as well as the name of the examiner. The rule also calls for prompt notification of affected workers to hazards found and not immediately corrected. NSSGA is currently litigating the rule, and suggests that members use the following points in their comments:

1. **The status of the rule is not clear.** MSHA indicated that there was a "pause" in the rule so that the rule could be reviewed at a policy level, but that review is not yet complete. The Trump administration has also yet to appoint an Assistant Secretary to administer MSHA.
2. **Once the rule is in effect, aggregates operations will require compliance assistance from MSHA.**
3. **The rule is still vague** on what constitutes a working place, conditions that may adversely affect safety and prompt notification.
4. **The rule should be delayed indefinitely until it's status is finalized.**

Comments should refer to rule RIN 1219-AB87 and be emailed to zzMSHA-comments@dol.gov or left online at www.regulations.gov. Comments can also be mailed to MSHA Office of Standards and Regulations, 201 12th Street South, Suite 4E401, Arlington, VA, 22202-5452. Questions can be directed to Joseph Casper, NSSGA vice president of safety, at jcasper@nssga.org or 703-526-1074.



IMAA CALENDAR

APRIL 2017

- PIE Committee Meeting
- 4 10 AM @ IMAA Office
- Annual Refresher Safety Training
- 5 8 AM @ IMAA Office
- Plant Operators Committee Meeting
- 6 10 AM @ IMAA Office
- Aglime Council Meeting
- 11 10 AM @ IMAA Office
- Sales & Marketing Committee Meeting
- 12 10 AM @ IMAA Office
- Safety Committee Meeting
- 13 8 AM @ IMAA Office
- Environmental Committee Meeting
- 13 10 AM @ IMAA Office
- IMMEP Board Meeting
- 18 10 AM @ IMAA Office
- Annual Refresher Safety Training
- 26 8 AM @ IMAA Office

MAY 2017

- WLMA Planning Committee Meeting
- 1 10 AM @ IMAA Office
- PIE Committee Meeting
- 2 10 AM @ IMAA Office
- IMAA Board of Directors Meeting
- 4 10 AM @ Martin Marietta Offices
- Annual Refresher Safety Training
- 11 8 AM @ IMAA Office
- IMAA Little 5 Fast Networking Event
- 12 1 PM @ Speedway Indoor Karting, Indianapolis
- Technical Committee Meeting
- 16 10 AM @ Indiana Wesleyan
- IMAA-INDOT Joint Tech Meeting
- 16 1 PM @ Indiana Wesleyan
- Plant Operators Committee Meeting
- 18 10 AM @ IMAA Office
- Aglime Council Meeting
- 25 10 AM @ IMAA Office

JUNE 2017

- IMAA Boy Scout / Girl Scout Workshop
- 24 Location TBD
- 4-State Golf Challenge
- 25-26 Prestwick Golf Course—Illinois
- Safety Committee Meeting
- 29 8 AM @ IMAA Office
- Environmental Committee Meeting
- 29 10 AM @ IMAA Office

JULY 2017

- IMAA-IRMCA Summer Meeting
- 17-19 Morris Inn @ Notre Dame—South Bend, IN

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